A patient blood management (PBM) strategy for SA – highlights of the SAMJ submission

Dr Jackie Thomson



The triad of independent risk factors for adverse patient outcome



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Anaemia





2014 123: 615-624 doi:10.1182/blood-2013-06-508325 originally published online December 2, 2013

A systematic analysis of global anemia burden from 1990 to 2010

Nicholas J. Kassebaum, Rashmi Jasrasaria, Mohsen Naghavi, Sarah K. Wulf, Nicole Johns, Rafael Lozano, Mathilda Regan, David Weatherall, David P. Chou, Thomas P. Eisele, Seth R. Flaxman, Rachel L. Pullan, Simon J. Brooker and Christopher J. L. Murray



Global, regional, and national incidence, prevalence, and years lived with disability for 310 diseases and injuries, 1990–2015: a systematic analysis for the Global Burden of Disease Study 2015

GBD 2015 Disease and Injury Incidence and Prevalence Collaborators*

www.thelancet.com Vol 388 October 8, 2016

- The impairment that affected the greatest number of people in 2015 was anaemia, with 2.36 billion (2.35–2.37 billion) individuals affected
- The prevalence of iron-deficiency anaemia alone was 1.46 billion (1.45-1.46 billion).



Meta-analysis of the association between preoperative anaemia and mortality after surgery

- 949'449 patients of 24 studies analyzed
- 39% of patients were anemic (WHO definition)
- Anemia was associated with
 - Perioperative mortality 1 OR 2.90 (2.30 3.68, p< 0.001)</p>
 - Acute kidney injury 1 OR 3.75 (2.95 4.76, p< 0.001)</p>
 - Infections 1 OR 1.93 (1.06 1.55, p< 0.01)</p>
 - Stroke in cardiac surgery 1 OR 1.28 (1.17 3.18, p< 0.01)
 - RBC transfusion 1 OR 5.04 (4.12 6.17, p< 0.001)</p>

Fowler A.J. et al. Br J Surg (2015) 102: 1314

THE LANCET

Preoperative anaemia and postoperative outcomes in non-cardiac surgery: a retrospective cohort study



Khaled M Musallam, Hani M Tamim, Toby Richards, Donat R Spahn, Frits R Rosendaal, Aida Habbal, Mohammad Khreiss, Fadi S Dahdaleh, Kaivan Khavandi , Pierre M Sfeir, Assaad Soweid, Jamal J Hoballah, Ali T Taher, Faek R Jamali

US Veterans Database (NSQIP) (n=227'425)

Anaemia (n=69'229; 30.4%)

30 day mortality

30 day composite morbidities (9 defined areas)

Multivariate regression analysis (9 defined subgroups) (56 confounders)

Preoperative anaemia and postoperative outcomes in non-cardiac surgery: a retrospective cohort study

Khaled M Musallam, Hani M Tamim, Toby Richards, Donat R Spahn, Frits R Rosendaal, Aida Habbal, Mohammad Khreiss, Fadi S Dahdaleh, Kaivan Khavandi , Pierre M Sfeir, Assaad Soweid, Jamal J Hoballah, Ali T Taher, Faek R Jamali

- Preoperative anemia: 30.4%
- Mild anemia ➡ OR mortality 1.4 (1.3 1.5)
- Mild anemia ➡ OR morbidity ★: 1.3 (1.3 1.4)
- RBC trans. ➡ OR mortality 1: 2.0 (1.8 2.2)

Musallam, K.M., et al., Preoperative anaemia and postoperative outcomes in non-cardiac surgery: a retrospective cohort study. Lancet, 2011.

Effect of Anemia on Mortality and Composite Morbidity



Musallam, K.M., et al., Preoperative anaemia and postoperative outcomes in non-cardiac surgery: a retrospective cohort study. Lancet, 2011.

Targeted anemia surveillance and intervention should be a greater priority in high-risk populations, especially young children and females.⁴² Despite causing so much disability, anemia does not receive its requisite attention in many public health spheres. Such inattention may be partly because anemia is thought of as a by-product of other disease processes rather than as a target for intervention in and of itself. It is somewhat ironic, then, that etiology-specific

PBM has the potential to address several health care related challenges that are specific to South Africa:

- *First,* the population of South Africa totals 57.8 million in 2018 and includes an estimated
- 17.8 million suffering from anaemia,
- predominantly in neonates and children,
- women in the reproductive age and the elderly.
- also a high prevalence of HIV-related anaemia, anaemia of inflammation, malarial anaemia and anaemia from intestinal parasite infestations.
- In hospitalized patients, the prevalence of anaemia is even higher than in the general population and it is an independent predictor for adverse
- outcomes including morbidity and mortality.

Preoperative anaemia and clinical outcomes in the South African Surgical Outcomes Study

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- ¹ Department of Anaesthesia and Perioperative Medicine, Groote Schuur Hospital and Faculty of Health Sciences, University of Cape Town, South Africa
- ² Department of Anaesthesia and Perioperative Medicine, Groote Schuur Hospital, Red Cross War Memorial Children's Hospital and Faculty of Health Sciences, University of Cape Town, South Africa
- ³ Department of Anaesthesia and Pain Medicine, Fiona Stanley and Fremantle Hospital Group, Perth, Australia
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- ⁵ Department of Surgery, Tygerberg Hospital and Faculty of Medicine and Health Sciences, Stellenbosch University, Cape Town, South Africa
- ⁶ Department of Anaesthesia, Faculty of Health Sciences, University of the Witwatersrand, Johannesburg, South Africa
- ⁷ Department of Anaesthesia, Chris Hani Baragwanath Academic Hospital and Faculty of Health Sciences, University of the Witwatersrand, Johannesburg, South Africa
- ⁸ Perioperative Research Group, Department of Anaesthetics, Critical Care and Pain Management, School of Clinical Medicine, College of Health Sciences, Nelson R Mandela School of Medicine, University of KwaZulu-Natal, Durban, South Africa
- ⁹ Department of Surgery, School of Clinical Medicine, College of Health Sciences, Nelson R Mandela School of Medicine, University of KwaZulu-Natal, Durban, South Africa

Background. In high-income countries, preoperative anaemia has been associated with poor postoperative outcomes. To date, no large study has investigated this association in South Africa (SA). The demographics of SA surgical patients differ from those of surgical patients in the European and Northern American settings from which the preoperative anaemia data were derived. These associations between preoperative anaemia and postoperative outcomes are therefore not necessarily transferable to SA surgical patients.

Objectives. The primary objective was to determine the association between preoperative anaemia and in-hospital mortality in SA adult non-cardiac, non-obstetric patients. The secondary objectives were to describe the association between preoperative anaemia and (*i*) critical care admission and (*ii*) length of hospital stay, and the prevalence of preoperative anaemia in adult SA surgical patients.

Methods. We performed a secondary analysis of the South African Surgical Outcomes Study (SASOS), a large prospective observational study of patients undergoing inpatient non-cardiac, non-obstetric surgery at 50 hospitals across SA over a 1-week period. To determine whether preoperative anaemia is independently associated with mortality or admission to critical care following surgery, we conducted a multivariate logistic regression analysis that included all the independent predictors of mortality and admission to critical care identified in the original SASOS model.

Results. The prevalence of preoperative anaemia was 1 727/3 610 (47.8%). Preoperative anaemia was independently associated with in-hospital mortality (odds ratio (OR) 1.657, 95% confidence interval (CI) 1.055 - 2.602; p=0.028) and admission to critical care (OR 1.487, 95% CI 1.081 - 2.046; p=0.015).

Conclusions. Almost 50% of patients undergoing surgery at government-funded hospitals in SA had preoperative anaemia, which was independently associated with postoperative mortality and critical care admission. These numbers indicate a significant perioperative risk, with a clear need for quality improvement programmes that may improve surgical outcomes. Long waiting lists for elective surgery allow time for assessment and correction of anaemia preoperatively. With a high proportion of patients presenting for urgent or emergency surgery, perioperative clinicians in all specialties should educate themselves in the principles of patient blood management.

 $S\,Afr\,Med\,J\,2018;108(10):839-846.\,\,{\rm DOI:}10.7196/{\rm SAMJ.2018.v108i10.13148}$

ORIGINAL RESEARCH

The iron status of South African blood donors: balancing donor safety and blood demand

Karin van den Berg,¹ Ronel Swanevelder,² Charlotte Ingram,³ Denise Lawrie,⁴ Deborah Kim Glencross,⁴ Caroline Hilton,⁵ and Martin Nieuwoudt^{6,7} BACKGROUND: Several studies in developed countries have demonstrated high levels of iron deficiency (ID) among blood donors. There is a paucity of data for developing countries where blood shortages remain a major concern.

STUDY DESIGN AND METHODS: A total of 4412 donors were enrolled in the study. Specimens were collected for full blood count, iron, transferrin saturation, and ferritin assessment. Donor demographics were recorded. ID was indicated by a ferritin level of less than 20 ng/mL for men and less than 12 ng/mL for women. Anemia was defined as hemoglobin levels less than 12.5 g/dL. Regression models for predictors of ID were developed.

RESULTS: A total of 17.5% of all donors had ID, with 16.3% prevalence in women and 18.6% in men. Low hemoglobin had the highest association with ID (adjusted odds ratio [AOR], 11.078; 95% confidence interval [CI], 7.915–15.505); male donors had twice the odds of ID compared to female donors (AOR, 2.501; 95% Cl. 1.964-3.185), while increasing age was associated with lower odds (AOD, 0.965; 95% Cl, 0.956–0.975). Among male donors, an interdonation interval of less than 3 months (AOR, 2.679; 95% CI, 1.929–3.720) was associated with ID. Compared to other females combined, colored female donors (AOR, 2.335; 95% CI, 1.310–4.160) had higher odds and black female donors (AOR, 0.559; 95% CI, 0.369-0.845) lower odds of ID. CONCLUSION: ID is common among South African donors; low hemoglobin, gender, ethnicity, and past donation history is independently associated with ID. Recommendations aimed at protecting donor health may increase blood shortages in South Africa.

HB threshold for transfusion





Figure 2: Usage of hospital wards by age

Blood demand

Table 1: RBC demand in 2017 under each scenario

Scenario	2017	RBC demand per 1K
Current	765,824	15.06
Actual need	1,824,756	35.87
Medium scenario	1,776,307	34.92
Best case	1,295,617	25.47

there is also an overall economic argument for the implementation of PBM:

- Unmanaged or poorly managed anaemia impairs the cognitive development of children and
- adolescents, reduces the ability to concentrate and diminishes work productivity with losses in some countries of up to 9% of the gross domestic product.
- Programs promoting oral iron therapy may be effective in specific subpopulations, but in patients with profound iron deficiency and iron deficiency anaemia, who require therapy for immediate correction, an
- appropriate dose of intravenous iron is the best option, while treatment of the underlying cause produces a cure.
- Improvements in patient outcomes with the concomitant savings as
- seen in previous studies, could lead to a significant decrease in pressure on bed occupation and a healthcare budget under extreme pressure.

Bleeding



"Uncontrolled hemorrhage is the only defense of the unconscious patient against the incompetent surgeon."



William Stewart Halsted 1852 – 1922 Johns Hopkins University

Major blood loss associated with increased

- Mortality (3-fold)
- Major morbidity (3-fold)
- ICU and hospital length of stay
- Likelihood of transfusion



Causes

- On average 75 90% local surgical interruption or vessel interruption
- 10-25% acquired or congenital coagulopathy

Shander A. Surgery 2007 Ranucci M et al. Ann Thorac Surg 2013; 96:478 Vivacqua et al Ann Thorac Surg 2011 Christensen et al J Thorac Cardiovasc Surg 2009 Spence et al Am J Surg 1990 Stokes, M.E., et al BMC Health Serv Res, 2011 Ye, X., et al BMC Health Serv Res, 2013 Alstrom, U., et al Br J Anaesth, 2012



BI du pro tra

H-CUP HEALTHCARE COST AND UTILIZATION PROJECT STATISTICAL BRIEF #165

October 2013 Most Frequent Procedures Performed in U.S. Hospitals, 2011

When hospitalized, palients may undergo procedures for surgery, treatments (e.g. balood transmissions), or for diagnostic proprietes (e.g. biopsi), deninica proceeding is the proceeding partomical give procedures, which toopsital strate, location procedures performed aims propriate strate, biopsital most procedures performed aims propriate administration, instaltent hospital procedures, and the optical strate, hoshit procedures, research and administration, instaltent including card schamps or consistences and performed competition of the strategies of the strategies of the competition of the strategies of the strategies of the constant of the strategies of the strategies of the elevery have occurred over time.

have occurred over time

Anne Pfuntner, Lauren M. Wier, M.P.H., and Carol Stocks, R.N., M.H.S.A.

en 1997 and 2011, the on rate for stay ients may undergo procedures for surgery.

ys with a blood transfus increased 129 percent for adu aged 18-44 years and 45-64 cent for adults ed 65-84 years, and 97 at for ad

> Adults aged ed for more than ha the total number of stays with knee arthroplasty in 2011; the

Highlights

dures were perfor Froceoures were performed in 63 percent of hospital stays in 2011. The hospitalization rate stays with procedures remained

ble since 1997 at 780 per

with Cesarean section increased 39 percent betwee 1997 and 2011.

AHRO ency for Health

idly growing procedu catheter-the

Most frequent all-listed procedures performed during hospital Table 1 shows the all-listed procedures that were per I shows the all-listed procedures that were performed mos-inly during hospital stays in 2011, as well as the change in 10 hospitalizations with these procedures aince 1997. Ures were performed in 63 percent of hospital stays in The hospitalization rate for stays with procedures remained the rate (procedures W nce 1997 at 780 per 10,000 population.

nt Statistical Brief presents 2011 data on the mos The present Statistical Brief presents 2011 data on the most model of the state of the state of the state of the state the United States, overall and by states at one. Changes between 1997 and 2011 in the near states and states and the state of the postplatizations even estimates noted at the least are abatescally significant at the .001 level or better.

was the most common processive with a pre-tions in 2011 (12 percent of stays with a pre-more than doubled since 1997.

Respiratory intubation and mechanical verifiation was the third most common procedure performed, occurring in 7 percent of stays with a procedure in 2011. The hospitalization rate for stays involving respiratory intubation and mechanical verifiation increased 56 percent since 1997.

ost common procedure performed ns in 2011 (12% of stays with a spitalizations with blood doubled since 1997.

Maternal Mortality



Fig. 4. Trend in iMMR per underlying cause: 2011 - 2016. (iMMR = institutional maternal mortality rate; HT = complication of hypertension in pregnancy; OH = obstetric haemorrhage; EC = ectopic pregnancies; Miscar. = miscarriage; PRS = pregnancy-related sepsis; AR = anaesthetic-related deaths; Emb. = embolism; AC = acute collapse, cause unknown; NPRI = non-pregnancy related infections; M&S = preexisting medical and surgical conditions, Unk. = unknown.)

Infectious Agents in the Blood Supply

VHIV, HCV, HBV

XNew infectious agents

X Prions (vCJD) X Dengue (DENV) X Babesia species X Chikungunya (CHIKV)

XHBV variants (vI) XHEV (vI) XHerpes viruses (other than CMV, EBV, HHV-8) (t)

However, pathogens in the blood pool are just the tip of the iceberg when looking at the problem of adverse transfusion outcomes ...

X Hantavirus New World (t) X Hantavirus Old World (t)

X and what is next?

Stramer, SL et al. Emerging infectious disease agents and their potential threat to transfusion safety. Transfusion, 2009. 49 Suppl 2: p. 15-295

"[M]ore patients have died in any one year owing to transfusion immunomodulation's side effects than died in the entire transfusion transmitted AIDS epidemic"

Blumberg, N. and J.M. Heal, Immunomodulation by blood transfusion: an evolving scientific and clinical challenge. Am J Med, 1996. 101(3): p. 299-308.

Ann Thorac Surg 2001;72:S1832-7

Blood Transfusion: The Silent Epidemic

Bruce D. Spiess, MD

Department of Anesthesiology, Virginia Commonwealth University/Medical College of Virginia, Richmond, Virginia



The Multi-Billion Dollar Question:

of ≈150 million allogeneic blood components per year. Does transfusion do what it is intended to do—improve outcome or prevent adverse outcomes?

There are few if any articles that support transfusion actually improving patient outcomes.

The majority of database papers show associations between transfusion utilization and with immunosuppression, increased infection, increased renal failure, multisystem organ failure, and death.

RED CELL STORAGE LESIONS



Acknowledgement: Prof. James Isbister



Contents lists available at ScienceDirect

Transfusion_ and Apheresis Science

Transfusion and Apheresis Science

journal homepage: www.elsevier.com/locate/transci

Perfusion vs. oxygen delivery in transfusion with "fresh" and "old" red blood cells: The experimental evidence

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> Impairment of oxygen transport of stored RBCs was first reported when measurement of the corresponding oxygen dissociation curves showed an immediate and significant increase in the oxygen affinity during the initial week of storage at 4 °C. This resulted in a decrease of oxygen delivery during transfusion of stored RBCs by comparison to normal RBCs, the difference being proportional to the volume transfused and storage time [16].

Posttransfusion Increase of Hematocrit per se Does Not Improve Circulatory Oxygen Delivery due to Increased Blood Viscosity

Robert Zimmerman, MS,* Amy G. Tsai, PhD,† Beatriz Y. Salazar Vázquez, MD, PhD,†‡§ Pedro Cabrales, PhD,† Axel Hofmann, ME, PhD,|| Jens Meier, MD, PhD,# Aryeh Shander, MD,** Donat R. Spahn, MD,¶ Joel M. Friedman, MD, PhD,†† Daniel M. Tartakovsky, PhD,* and Marcos Intaglietta, PhD†



RESULTS: Blood transfusion of up to 3 units of PRBCs increased DO_2 when Hct (or hemoglobin) was 60% lower than normal, but did not increase DO_2 when administered before this threshold.

Zimmerman et al. Anesth Analg 2017.

Studies reporting a dose-response increase in adverse outcomes associated with red blood cell transfusion				
Author/Year	Population	Sample	Dose-response increased adverse	
		size	outcome	
Shaw 2014 ¹⁹	Cardiac surgery	3′516	Mortality	
Horvarth 2013 ²⁰	Cardiac surgery	5'158	Infection	
Mikkola 2012 ²¹	Cardiac surgery	2'226	Stroke	
Stone 2012 ²²	Cardiac surgery	1'491	Mortality	
Van Straten 2010 ²³	Cardiac surgery	10'425	Mortality	
Hajjar 2010 ²⁴	Cardiac surgery	512	Morbidity & mortality	
Karkouti 2009 ²⁵	Cardiac surgery	3'460	Acute kidney injury	
Scott 2008 ²⁶	Cardiac surgery	1'746	Postoperative LOS	
Murphy 2007 ²⁷	Cardiac surgery	8'500	Infection & ischemic events	
Kulier 2007 ²⁸	Cardiac surgery	5'065	Cardiac and non-cardiac adverse events	
Banbury 2006 ²⁹	Cardiac surgery	15'592	Septicemia, bacteremia, superficial &	
			deep sternal wound infection	
Koch 2006 ³⁰	Cardiac surgery	11'963	In-hospital mortality, renal failure,	
			postoperative ventilatory support,	
			postoperative infection, cardiac and	
			neurologic morbidity, overall	
			postoperative morbidity	
Koch 2006 ³¹	Cardiac surgery	10'289	Long-term (10-years) survival	
Koch 2006 ³²	Cardiac surgery	7′321	Functional recovery	
Rogers 2006 ³³	Cardiac surgery	9'218	Infection	
Chelemer 2002 ³⁴	Cardiac surgery	533	Bacterial infection	
Leal-Noval 2001 ³⁵	Cardiac surgery	738	Infection, pneumonia	

Adapted from Farmer SL, Hofmann A, Isbister J. Transfusion and Outcomes. Patient Blood Management 2rd Edition Thieme; Stuttgart, New York: 2015

Meta-Analyses comparing Liberal vs. Restrictive Transfusion Strategies

	RCTs	Patients	RBC Txns in restrictive group	Hospital mortality in restrictive group	Infections in restrictive group
Carson 2012	19	6'264	-39%	-23%	-19 %
Rohde 2014	18	7'593	n.a.	n.a.	-12%/-18%
Salpeter 2014	3	2'364	*-43%	-26%	-14%
Holst 2015	31	9'813	-44%	n.s.	-27 %
Carson 2016	31	12'587	-43%	[#] n.s.	n.s.

*Transfusion rate # 30-day mortality Carson J.L. et al. Cochrane Database of Systematic Reviews, 2012 Rohde J.M. et al. JAMA, 2014. **311**(13): p. 1317-26 Salpeter SR et al. Am J Med. 2014;127(2):124-31.e3. Holst L.B. et al. BMJ, 2015, 350:h1354 Carson JL et al. Cochrane Database of Systematic Reviews, 2016



The Rationale behind PBM: Defeating the Triad

www.ifpbm.org





Farmer SL., Towler SC, Leahy MF, Hofmann A. Best Pract Res Clin Anaesthesiol, 2013. 27(1): p. 43-58.

MODIFYING THE RISK FACTORS



1st Pillar Optimise red cell mass

2nd Pillar Minimise blood loss & bleeding

3rd Pillar Harness & optimise physiological reserve of anaemia

PREOP	 Detect anaemia Identify underlying disorder(s) causing anaemia Manage disorder(s) Refer for further evaluation if necessary Treat suboptimal iron stores/iron deficiency/anaemia of chronic disease/iron-restricted erythropoiesis Treat other haematinic deficiencies Note: Anaemia is a contraindication for elective surgery 	 Identify and manage bleeding risk Minimise iatrogenic blood loss Procedure planning and rehearsal 	 Assess/optimise patient's physiological reserve and risk factors Compare estimated blood loss with patient-specific tolerable blood loss Formulate patient-specific management plan using appropriate blood conservation modalities to minimise blood loss, optimise red cell mass and manage anaemia
INTRAOP	Time surgery with haematological optimisation	 Meticulous haemostasis and surgical techniques Blood-sparing surgical devices Anaesthetic blood conserving strategies Autologous blood options Maintain normothermia Pharmacological/haemostatic agents 	 Optimise cardiac output Optimise ventilation and oxygenation
POSTOP	 Optimise erythropoiesis Be aware of drug interactions that can increase anaemia 	 Vigilant monitoring and management of post-operative bleeding Avoid secondary haemorrhage Rapid warming / maintain normothermia (unless hypothermia specifically indicated) Autologous blood salvage Minimise iatrogenic blood loss Haemostasis/anticoagulation management Prophylaxis of upper GI haemorrhage Avoid/treat infections promptly Be aware of adverse effects of medication 	 Optimise anaemia reserve Maximise oxygen delivery Minimise oxygen consumption Avoid/treat infections promptly Restrictive transfusion thresholds

Perioperative multidisciplinary multimodal patient-specific team approach

Hofmann et al. Current Opinions in Anaesthesiology 2012

PBM DEFINITION

Patient Blood Management (PBM) is an evidence-based bundle of care to <u>optimize patient outcomes</u> by managing and preserving a patient's blood




Current Opinion in Anaesthesiology 2008, 21:657-663

EDITORIAL COMMENT

Our own blood is still the best thing to have in our veins Tim Frenzel, Hugo Van Aken and Martin Westphal



PBM Results

38 International Foundation for Patient Blood Management

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Implementation of a patient blood management monitoring and feedback program significantly reduces transfusions and costs

- 3Y interventional cohort study 2012-2014 (n=101'794)
- Interventions
 - Mandatory guidelines 2012-04
 - PBM monitoring and feedback program 2014-01
- Outcome parameters
 - Units transfused (RBC, FFP, PLT)
 - Total transfusion cost
 - Clinical outcomes

PBM Monitoring and Feedback Program at USZ



- Recording of each transfusion and
 - Recipient
 - Site of transfusion
 - Physician responsible for the transfusion with his/her departmental affiliation
 - Last Hb, PT, F-V and platelet count prior to transfusion
- Quarterly benchmark reports sent to department heads on guideline conformity
- Thresholds transgressed >10% → meeting with DH for specific explanation case by case





A template for the world: Western Australia PBM Project



42 International Foundation for Patient Blood Management

TRANSFUSION

2017

Results from the world's largest PBM study (n=605'046)

Improved outcomes and reduced costs associated with a healthsystem–wide patient blood management program: a retrospective observational study in four major adult tertiary-care hospitals

ORIGINAL RESEARCH

Michael F. Leahy,^{1,2,3} Axel Hofmann,^{4,5,6} Simon Towler,⁷ Kevin M. Trentino,⁸ Sally A. Burrows,¹ Stuart G. Swain,⁸ Jeffrey Hamdorf,^{9,10} Trudi Gallagher,^{11,12} Audrey Koay,¹¹ Gary C. Geelhoed,^{11,13} and Shannon L. Farmer^{9,14}

BACKGROUND: Patient blood management (PBM) programs are associated with improved patient outcomes, reduced transfusions and costs. In 2008, the Western Australia Department of Health initiated a comprehensive health-system-wide PBM program. This study assesses program outcomes.

STUDY DESIGN AND METHODS: This was a retrospective study of 605,046 patients admitted to four major adult tertiary-care hospitals between July 2008 and June 2014. Outcome measures were red blood cell (RBC), fresh-frozen plasma (FFP), and platelet units transfused; single-unit RBC transfusions; pretransfusion hemoglobin levels; elective surgery patients anemic at admission; product and activity-based costs of transfusion; in-hospital mortality; length of stay; 28-day all-cause emergency readmissions; and hospital-acquired complications.

RESULTS: Comparing final year with baseline, units of RBCs, FFP, and platelets transfused per admission decreased 41% (p < 0.001), representing a saving of AU\$18,507,092 (US\$18,078,258) and between AU\$80 million and AU\$100 million (US\$78 million and US\$97 million) estimated activity-based savings. Mean pretransfusion hemoglobin levels decreased 7.9 g/dL to 7.3 g/dL (p < 0.001), and anemic elective surgery admissions decreased 20.8% to 14.4% (p = 0.001). Single-unit RBC transfusions increased from 33.3% to 63.7% (p < 0.001). There were risk-adjusted reductions in hospital mortality (odds ratio [OR], 0.72; 95% confidence interval [CI], 0.67-0.77; p < 0.001), length of stay (incidence rate ratio, 0.85; 95% Cl, 0.84-0.87; p < 0.001), hospitalacquired infections (OR, 0.79; 95% CI, 0.73-0.86; p < 0.001), and acute myocardial infarction-stroke (OR, 0.69; 95% Cl, 0.58-0.82; p < 0.001). All-cause emergency readmissions increased (OR, 1.06; 95% CI, 1.02-1.10; p = 0.001).

CONCLUSION: Implementation of a unique, jurisdictionwide PBM program was associated with improved patient outcomes, reduced blood product utilization, and productrelated cost savings.



Improved outcomes and reduced costs associated with a healthsystem–wide patient blood management program: a retrospective observational study in four major adult tertiary-care hospitals

Michael F. Leahy,^{1,2,3} Axel Hofmann,^{4,5,6} Simon Towler,⁷ Kevin M. Trentino,⁸ Sally A. Burrows,¹ Stuart G. Swain,⁸ Jeffrey Hamdorf,^{9,10} Trudi Gallagher,^{11,12} Audrey Koay,¹¹ Gary C. Geelhoed,^{11,13} and Shannon L. Farmer^{9,14}

Quality, safety, and effectiveness initiative with resource and economic implications.

Primary aim: improving medical and surgical patient outcomes while achieving significant cost savings by applying PBM principles



- Retrospective observational study to assess the impact on key outcome measures in all emergency and elective adult acute-care multi-day stay inpatients (n=605,046) admitted to the 4 major adult tertiary-care hospitals July 2008 – June 2014.
- Hospitals perform majority of high-complexity procedures performed in WA including cardiac, major trauma, burns, and obstetrics referral services
- Multivariate analysis to control for potential confounders and changes in patient case-mix

Key program performance indicators



Compared to baseline year, implementation was associated in year 6 with:

- **41% reduction in blood product usage** (P<0.001)
- RBC txn Hb threshold decreased from 7.9 to 7.3 g/dL (P<0.001)</p>
- Single-unit RBC txn increased from 33% to 64% (P<0.001)
- Proportion admitted anemic decreased from 20.8% to 14.4% (P=0.001)
- Product acquisition cost savings of AU\$18.5M
- Estimated activity-based cost savings \$80 \$100M
- A one-time investment of \$4.5M to cover 5-year change management and implementation process.

Key Patient Outcomes



In-hospital mortality: Length of hospital stay: Infection: AMI/Stroke: Readmission: 28% ↓ (95% CI, 0.67 to 0.77; P<0.001)
15% ↓ (95% CI, 0.84 to 0.87; P<0.001)
21% ↓ (95% CI, 0.73 to 0.86; P<0.001)
31% ↓ (95% CI, 0.58 to 0.82; P<0.001)
6% ↑ (95% CI, 1.02 to 1.10; P<0.001)

= additional non-valorized cost savings

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TRANSFUSION

www.transfusion.org



Volume 57, June 2017 TRANSFUSION 1325

RA

Spahn DR. Transfusion 2017

EDITORIAL

Patient Blood Management: the new standard

Preoperative anema, and block less² and transfusion of allogeneic blood products³⁻⁶ all adversely affect patient outcome. Patient Blood Management (PBM) aims to reduce the need for blood transfusions preemptively to improve patient safety and outcome.⁷ The three pillars of PBM consist of treating preoperative anemia, reducing perioperative blood loss, and optimizing anemia tolerance. In addition, the use of restrictive, evidence-based, and patientcentered transfusion triggers is an integral part of PBM.^{3,8}

Implementing one or more PBM measures has indeed improved certain patient outcomes in the past,⁸⁻¹² and some of these studies included well over 100,000 patients.^{10,13} What is then so unique in the landmark study by Leahy and colleagues¹⁴ in this issue of **TRANSFUSION** in which they describe the success of the health system–wide PBM program implementation in Western Australia? Its uniqueness includes:

- The largest ever number of patients studied: 605,064.
- Multi-centric: four major adult tertiary care hospitals.
- Health system-wide PBM program not focused on surgical disciplines alone.
- Multiple outcomes assessed: • Safety:
- Clinical outcomes:
- o Transfusions:
- o Costs.
- Duration of the study: 6 years.

The results are indeed impressive. The authors report a progressively reduced adjusted in-hospital mortality (-28%), a shorter hospital length of stay (-15%), less hospital-acquired infections (-21%), and a reduced rate of myocardial infarction or stroke (-31%). Transfusions of allogeneic blood products were also reduced by 41% whereby transfusions of red blood cells (RBCs) were down 41%, fresh-frozen plasma (FFP) down 47%, and platelets (PLTs) down 27%. These trends resulted in reduction of blood product acquisition costs of more than US\$18M and a reduction of activity-based transfusion costs of more than US\$180M.

doi:10.1111/trf.14095 © 2017 AABB TRANSFUSION 2017;57;1325-1327 There is a second part of the patients admitted with anemia decreased from 20.8% to 14.4%. This result can be attributed to consistent identification and treatment of existing anemia and iron deficiency in the weeks before hospitalization. To my knowledge, this study is the first worldwide so far reporting a substantial reduction of the preoperative anemia rate. This achievement is highly remarkable given the logistic complexity of preoperative anemia treatment.

How was this program better than any other PBM program so far? The current article does not give a definitive answer. However, the extremely intense educational activity of the proponents of the Western Australia PBM program already described in a previous report by Leahy and colleagues in 2014¹³ may be a key element in increasing the awareness of the high incidence of preoperative anemia and iron deficiency and its negative consequences on outcome.1,15,16 In addition, hospital physicians and referring general practitioners could consult readily accessible diagnostic and therapeutic algorithms (http://www.healthnetworks. health.wa.gov.au/modelsofcare/docs/Elective_Joint_ Replacement.pdf). Ironically, the highest-quality studies on the success of pre- and postoperative anemia treatment¹⁷⁻²⁰ were published years after the start of the Western Australia PBM program. However, a consensus is growing that elective surgery should be delayed until anemia correction. This movement started with individual claims.³ Then experts stopped a prospective randomized study on the efficacy of preoperative treatment of iron deficiency anemia with intravenous (IV) iron due to a much more favorable outcome in the treatment group as compared to placebo group.¹⁷ Finally, a professional society (Association of Anaesthetists of Great Britain and Ireland [AAGBI])²¹ recommended delaying elective surgery until anemia correction in patients with an expected blood loss of more than 500 mL or an expected transfusion rate of more than 10%.8,22 In addition, preoperative correction of iron deficiency without anemia has become recognized as likely to be beneficial for patient outcome.²²

The time course of the improvements of the clinical outcomes is highly interesting. For most clinical outcomes, it took 2 to 3 years until they became significantly improved (Table 2 of the paper¹⁴). This lag period may well explain why other big PBM programs could only detect trends toward an improvement in clinical outcomes since most analyses published so far analyzed only the first year after the implementation of

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Effect of tranexamic acid on surgical bleeding: systematic r	Topical application of tranexamic acid for the reduction of	www.bmj.com/content/bmj/344/bmj.e3054.full.pdf	OneSearch	Altmetric - Improved outcomes and reduced costs asso.	+
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Improved outcomes and reduced costs associated with a health-system-wide patient blood management program: a retrospective observational study in four major adult tertiary-care hospitals

Overview of attention for article published in Transfusion, February 2017





PBM as a New Standard of Care



www.ifpbm.org



Sixty-third World Health Assembly

Date: 17-21 May 2010 Location: Geneva, Switzerland

The Sixty-third session of the World Health Assembly took place in Geneva during 17– 21 May 2010. At this session, the Health Assembly discussed a number of public health issues, including:

WHA63.12 adopted by resolution May 21, 2010:





"Bearing in mind that patient blood management means that before surgery every reasonable measure should be taken to optimize the patient's own blood volume, to minimize the patient's blood loss and to harness and optimize the patient-specific physiological tolerance of anaemia following WHO's guide for optimal clinical use (three pillars of patient blood management)"



Global Forum for Blood Safety: Patient Blood Management

14 -15 March 2011, Dubai, UAE

Organized by WHO HQ/Geneva and Sharjah Blood Transfusion and Research Centre and co-sponsored by the Government of United Arab Emirates (UAE)

Priorities for Action

Hospital/Institutional Level

- 1. Benchmark transfusion prescription and practices
- 2. Develop transfusion protocols based on generic/national guidelines, abandon transfusion triggers as surrogate markers
 - a. Assess clinical and physiologic condition for deciding on transfusion
 - b. Define symptoms, physical signs, and interpret laboratory results, based on individual patients
- 3. Set up multi-disciplinary teams for managing blood use in patients
- 4. Put in practice the use of:
 - a. Standardized transfusion request form
 - b. Standardized transfusion outcome form
- 5. Develop clinical transfusion process, as part of hospital quality system and participate in hospital accreditation programmes
- 6. Establish mechanisms for improving communication and coordination among various stakeholders in patient care
- 7. Establish and activate hospital transfusion committees (HTC)
- 8. Designate transfusion officers in hospitals
- 9. Provide pre-service and in-service training for clinicians, nurses and midwives on blood use
- 10. Collect a minimum set of data on patient transfusion outcomes

National Level

- 1. Obtain commitment of the government through policy and legal framework for HTCs and for multi-disciplinary approach for blood use in patient management
- 2. Identify major national clinical needs, and based on these, develop and implement national guidelines on blood use including patient blood management
- 3. Based on guidelines, develop algorithms for prescribing
- 4. Develop standards for hospital transfusion system, as part of hospital standards
- 5. Establish a minimum data set that can be captured at each hospital
- 6. Develop national or regional public health networks and their integration within the haemovigilance systems
- 7. Introduce technologies to facilitate decision for transfusion prescription
- 8. Conduct multi-centric studies
 - a. Patient outcomes
 - b. Alternatives
- 9. Conduct benchmarking studies to compare practices in different hospitals and clinicians
- 10. Start hospital accreditation programmes, including clinical transfusion as part of this programmes
- 11. Provide training for clinicians, nurses and midwives on blood use
- 12. Develop professional leadership skills to lead and manage hospitals across the country to strengthen hospital transfusion systems
- 13. Develop educational curriculum
 - a. Pre-service
 - b. In-service
 - c. Post graduate educations (multiple discipline)
- 14. Focus on outcome research
- 15. Translate Make available current evidence through desk research meta analysis
 - a. Move forward on randomized control trials (RCT)
 - b. Need more funding for RCT in Patient Blood Management



Global Forum for Blood Safety: Patient Blood Management

14 -15 March 2011, Dubai, UAE

International Level

- 1. Develop and provide generic tools for collection of minimum transfusion outcome and patient outcome data at national level
- 2. Develop and provide tools for clinical transfusion audits
- 3. Collect global data on blood use and transfusion outcome
- 4. Establish global observatory on transfusion data
- 5. Modify '*WHO Aide-Memoire on 'Clinical Use of Blood*' to get patient management and clinicians' perspectives
- 6. Promote and support research on inappropriate blood use in developing countries
- 7. Share opinions and information through WHO Global Forum on Blood Safety and expand to involve multiple clinical disciplines
- 8. Review WHO list of essential medicine to include agents to reduce need for blood transfusion
- 9. Disseminate information on best transfusion practices
- 10. Develop patient-oriented handbooks on blood use
- 11. Promote and support evidence based reviews
- 12. Promote and support research on other transfusion modalities (e. g, Washed v Unwashed red cells) during intra-operative cell salvage
- 13. Develop key performance indicators
 - a. functioning HTC
 - b. clinical transfusion process
- 14. Develop generic curriculum for nurse and medical students on blood use
- 15. Acknowledge countries providing data to promote the countries not currently providing data

AUSTRALIAN COMMISSION ON SAFETY AND QUALITY IN HEALTH CARE

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National Standards and Accreditation 🗸	National Priorities 👻	Supporting Quality Practice 🗸	Publications v	

Antimicrobial Use and Resistance in Australia (AURA) Project	>	Safety and Quality > National Priorities	Search	٩
		National Priorities		
Charter of Healthcare Rights	>	The Commission leads and coordinates improvements in safety and quality in health care across Australia, including the promotion, support and		
Collaboration with the IHPA		encouragement of the implementation of safety and quality initiatives.		
National Patient Blood Management Collaborative		A collaborative and consultative approach is undertaken in priorities of the health system that benefit from national coordination. Under its legislation the Commission has wide raging functions that also include the formulation of safety		
Safety and Quality Framework	>	and quality standards and indicators.		
		National Patient Blood Management		
Safety and Quality Goals	>	Collaborative		

The Commission has been engaged by the Department of Health to lead the National PBM Collaborative, in consultation with the National Blood Authority and the states and territories, to promote appropriate care in relation to the use of blood across Australia.



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https://www.nba.gov.au



Patient Blood Management Guidelines: Module 2

Perioperative

Patient Blood Management Guidelines: Module 2 - Perioperative

Development of this module was achieved through clinical input and expertise of representatives from the Colleges and Societies listed below and an independent consumer advocate (see <u>Appendix A</u>).

Australasian College for Emergency Medicine Australian and New Zealand College of Anaesthetists Australian and New Zealand Intensive Care Society Australian and New Zealand Society of Blood Transfusion Australian Orthopaedic Association Australian Red Cross Blood Service College of Intensive Care Medicine of Australia and New Zealand Haematology Society of Australia and New Zealand Royal Australian and New Zealand College of Obstetricians and Gynaecologists Royal Australasian College of Physicians Royal Australasian College of Surgeons Royal College of Nursing Australia Royal College of Pathologists of Australasia Thalassaemia Australia

The National Blood Authority gratefully acknowledges these contributions. College and Society endorsement of this Module can be found at http://www.nba.gov.au



Funding, Secretariat and Project Management was provided by the National Blood Authority Australia. The systematic review methods, writing of the document or development of the final recommendations and practice points have not been influenced by the views or interests of the funding body.

Patient Blood Management Guidelines: Module 2 | Perioperative

Mortality Risk of Anaemia and Transfusion Clearly Adressed



3.2 Effect of anaemia on outcomes

Question 4 (Aetiological question) (GNQ1)

In patients undergoing surgery, is anaemia an independent risk factor for adverse outcomes?

3.3 Effect of red blood cell transfusion on outcomes

Question 5 (Interventional question) (GNQ2)

In patients undergoing surgery, what is the effect of RBC transfusion on patient outcomes?

Preoperative anaemia is independently associated with an increased risk of morbidity and mortality. In cardiac & non-cardiac surgery, RBC transfusion is independently associated with increased morbidity & mortality. This relationship is dose dependent.

Preoperative anaemia is associated with increased hospital length of stay in noncardiac surgery In cardiac & non-cardiac surgery, RBC transfusion is associated with significantly longer stays in hospital and ICU

NSQHS STANDARDS

Standard 7 Blood and **Blood Products** Safety and Quality Improvement Guide

October 2012

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NSQHS

Lord Howell +

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STRALIA REPORT MAP d by the Australian Surveying and Land Information Group (AUS), IGI shasher 1800 800 173 Commonwealth of Au

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National Safety and Quality Health Service Standards

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AUSTRALIAN COMMISSION ON SAFETY AND QUALITY IN HEALTH CARE











Service Contract 2013 61 06

EU-PBM Leaflet, Version: 1.0, 2014-05-16

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- Shannon Farmer, Perth
- Jens Meier, Linz
- Johann Kurz, Vienna

PBM - Implementation Guide for Hospitals



EUROPEAN COMMISSION

Directorate-General for Health and Food Safety Directorate B - Health systems, medical products and innovation Unit B.4 - Medical products: quality, safety, innovation

Authors Hans Gombotz, Axel Hofmann, Astrid Nørgaard and Peter Kastner

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www.ait.ac.at / www.europe-pbm.eu

PBM - Guide for Health Authorities



EUROPEAN COMMISSION

Directorate-General for Health and Food Safety Directorate B - Health systems, medical products and innovation Unit B.4 - Medical products: quality, safety, innovation

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Numerous hospitals worldwide including some EU-PBM pilot sites with well coordinated PBM processes

Evidence demonstrates improved outcome and patient safety with PBM

What happens

to the patient?

Quality of

Outcome

Donabedian's quality framework: Ensuring PBM as the new standard of care

What is done to

the patient?

Quality of

Process

Structural problems

• PhD students - Structural Challenges

• PhD Students- Educational Challenges



Patient Blood Management

a. PBM requires a basic data set

STEP I: Basic KPIs for inpatients



Figure 4. Step I: Mandatory introduction of basic key performance indicators (KPI) for inpatients: RBC transfusion rate, transfusion index and rate of patients admitted with and/or operated with anaemia.

PBM project feasibility

STEP II: Advanced KPIs



Figure 5. Recommended integration of different data sources to provide advanced KPIs which allow continuous surveillance of the utilisation of blood and blood components (RBC, FFP, PLT, Cryoprecipitate) (144, 145).



PBM and the Transfusion Establishment: Threat or Opportunity?



WHERE TO DONATE DONORS

ABOUT BLOOD

BEC

BECOME A DONOR

Huge opportunity to take on a proactive role in PBM: Avoiding anaemia and bleeding disorders in general and particularly prior to hospitalizations



"Blood donors saved my life". Anna Rose Anaemia detection & management centers

- PBM experts/consultants
- PBM nurses
- PBM monitoring, data management and benchmarking
- PBM outcomes research
- PBM education
- PBM online training courses/CME
- PBM certification



"Blood donors saved my life". Anna Rose



The Global Health Care Crisis


Health Care Expenditures - All Providers (selected countries)





The Current Imperative: Improve Productivity



The Cost of Health Care How much are we spending?





THE HEALTHCARE IMPERATIVE Lowering Costs and Improving Outcomes





The Cost of Health Care How much is waste?



Source: Data from workshop presentations and discussions summarized in The Healthcare Imperative

THE HEALTHCARE IMPERATIVE Lowering Costs and Improving Outcomes



The Cost of Health Care How much is waste?









Source: Data from workshop presentations and discussions summarized in The Healthcare Imperative



THE HEALTHCARE IMPERATIVE Lowering Costs and Improving Outcomes



		Productivity impro rates,1990–2007, 9	wement %		Average growth in employment, %
Computers and semicondu	uctors		7.6	-2.3	
Internet and data processi	ng		7.2		1.4
Telecom services and broa	Idcasting		6.0		0.8
Retail trade		4.0	C		1.0
Information, other		3.8			0.9
Wholesale trade		3.5			0.5
Utilities		3.5		-1.6	
Finance		3.0			1.0
Manufacturing (excluding c	computers)	2.5		-1.3	
Transportation		2.3			1.7
Real estate and leasing		1.2			1.4
Professional and business	services	0.6			2.7
Recreation, hotels, and res	staurants	0.2			2.4
Mining	-0.3				0.2
Other services	-0.6				1.2
Education	-0.7				3.0
Healthcare	-0.8				3.0
Construction	-2.3				2.1

Source: Bureau of Economic Analysis; Centers for Medicare and Medicaid Services; Haver Analytics; McKinsey analysis



A Guide to Productivity: Cost-effectiveness



Cost-Effectiveness Concept Costs (\$)







Summary

84 International Foundation for Patient Blood Management

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THE CHALLENGES

THE SOLUTION

THE EXPANSION



Anaemia, blood loss and transfusion are modifiable risk factors for adverse outcomes

- PBM addresses these risks:
 - Reduced mortality
 - Reduced morbidity
 - Reduced transfusions, thus leading to improved safety
 - Reduced LOS
 - Less cost
- PBM recommended as STANDARD OF CARE by the WHO, EC/EU, NBA, NHS, ESA, EBA, ACSQHC, SABM, IFPBM, AABB, ARC Blood Service and others

PBM SA

- Guiding Coalition Publication
- IT infrastructure integration
- Guidelines
- Training of Blood service PBM champions
- Creating awareness National, Provincial, Private, Patient groups
- Visit NBA
- Congress
- Research projects
- Training pre-graduate and post graduate level

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